

Development of rapid, automated diagnostics for infectious disease: advances and challenges

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The last 2 years has seen an exponential rise in the amount of research funding made available for the development of rapid diagnostic devices for infectious agents of medical importance. This review reports on several such projects. These highlight the development of fully automated devices for rapid diagnostics, ranging from fully automated real-time PCR-based detection methods to fully automated PCR- and array-based machines for the detection and typing of influenza. This review will also highlight the importance of refocusing work on classical immunoassay techniques, showing how biosensor-based immunoassays can greatly enhance existing assays and at a much reduced cost to molecular-based methods.

KEYWORDS: automated • infectious disease • molecular diagnostics • PCR • point of care

Importance of rapid diagnosis of infectious disease

Infectious disease represents the greatest risk to global human health. This can range from classical infectious diseases, such as TB, cholera, dysentery and typhoid, annual epidemics, such as norovirus, influenza and seasonal colds, emerging infectious diseases, such as avian influenza and hemorrhagic fevers, through to global pandemics, such as HIV and the current newly emerged H1N1v outbreak (commonly referred to as swine flu). In the UK alone, infectious diseases account for 10% of all deaths recorded annually and are responsible for a third of all general practitioner consultations. The projected total cost for treatment of infectious diseases in the UK is approximately £6 billion per annum.

In addition, public perception and awareness of infectious diseases has increased in recent years owing to increased coverage in the media of high-profile outbreaks of infectious diseases. Particular attention has been paid to cases of the human H5N1 highly pathogenic avian influenza infection and to the introduction of the virus into UK wild bird and poultry flocks. Public perception has also increased dramatically with regards to healthcare-associated infections, in particular methicillin-resistant *Staphylococcus*

aureus (MRSA) and *Clostridium difficile* infections, and fatal outbreaks in hospitals. According to official figures on the Health Protection Agency website [101], there were 3210 cases of MRSA bacteremia reported in the UK in 2008 with 1652 deaths, and an astonishing 81,412 reported cases of *C. difficile* infection, with 8324 deaths (fatality figures are from Office for National Statistics data, where the organism was named on death certificates [101]).

Despite the obvious burden to human health and economic wealth presented by infectious diseases, the approach taken to diagnosis and effective treatment of these is firmly entrenched in classical microbiology of the early- and mid-20th Century. Diagnosis for almost all infectious diseases caused by bacteria is still based on classical microscopic- and culture-based methodology. By adopting a culture-based program of infectious disease diagnosis, laboratories can perform tests on hundreds, if not, thousands of samples per day using very cheap culture media and techniques able to be employed by semi-skilled workers. It also provides clinical microbiologists with isolated bacterial cultures, which can be further characterized if necessary, such as antibiotic-resistance profiles or epidemiological testing in the event of an outbreak situation.

Classical diagnostics for infectious diseases

To alleviate the burden of infectious diseases, diagnostic tests have been developed to identify pathogenic agents. This speeds up the appropriate treatment of patients and allows specific targeted drugs to be used, slowing the spread of infection to others [1]. The types of methods used include microscopy, culture, antigen detection and immunoserology [2]. The technique commonly used in clinical settings is culture on selective and chromogenic agars. In the last decade, many chromogenic agars have been developed to aid the rapid identification of bacterial pathogens in several disease states, for example urinary tract infections (UTIs) and bacteremia [3–5]. Agars have been developed for specific pathogens, such as acrylonitrile-butadiene-styrene medium for *Salmonella* [6], candida diagnostic agar for *Candida* [7] and *S. aureus* ID agar or CHROMagar MRSA for MRSA [8–10]. Media used for potentially mixed pathogenic samples, such as those from UTI cases, include UriSelect3, Rainbow® Agar UTI medium and chromogenic UTI medium [3].

Microscopy and culture are also complemented in most clinical diagnostic laboratories, with techniques such as antigen detection and serology (FIGURE 1). These methods could be considered the forerunners of rapid diagnostics, as they principally remove the need for time-consuming, culture-based methods to direct detection of the infectious agent, or a response against that infectious agent. Both methods are antibody-based and are principally run on the basis of ELISA or immunofluorescent antigen testing. While both techniques speed up detection and diagnosis, there are numerous inherent problems with these techniques, as highlighted in BOX 1. Despite this, commercial antigen detection and serology assays represent a huge market and are commonly used for the diagnosis of HIV, influenza, chlamydia and numerous other virus infections. Their use for diagnosis of viral infections has been particularly well employed by clinical laboratories, with the ELVIS technology a notable success for herpes simplex virus detection, which uses genetically modified cells that express the bacterial enzyme β -galactosidase in the presence of the virus, which is easily detected histochemically [11]. The use of rapid diagnostics is perfect for such cases as culture and isolation of viruses, but it is extremely time consuming and cumbersome, relying on cultured eukaryotic cells or embryonated eggs, with culture often taking as long as 7–14 days. Similarly, obligate intracellular organisms, such as *Chlamydia*, are much simpler to diagnose using antigen-detection tests, as opposed to intracellular culture of samples. In addition, many of these tests are now fully automated in clinical laboratories through the use of systems such as the Axsym® machine (Abbot Diagnostics).

As the employment of serological and antigen-detection tests has increased for infectious organisms that are difficult to culture, the need for rapidity in diagnosing bacterial infections has also gathered pace. Many clinical laboratories now use automated systems such as the BACTEC™ system for bacterial blood cultures and *Mycobacterium* detection (Becton Dickinson). This works using barcode-labeled culture tubes

that are inoculated and incubated. The incubator contains a light-emitting diode, and a scanner detects color changes in the inoculation vials as a result of CO₂ production by bacterial respiration, producing an audible alarm to alert the microbiologist to the presence of bacteria in what should be a sterile sample.

Drawbacks

All diagnostic techniques have their shortcomings. A summary of the main challenges faced by traditional infectious disease diagnostic methods is presented in BOX 1. Culture-based diagnostic methods suffer particularly from the time taken to obtain a definitive result. Culture requires time to allow the bacteria of interest to grow, which is generally 24–72 h. Only after this time can the result be seen and this represents a huge delay to the treatment of patients. Ledebner *et al.* investigated making the detection of *Enterococcus* spp. as rapid as possible using agar, but the fastest they were able to make their culture-based assay was 24 h [4]. If an organism has fastidious growing requirements, or is just slow growing, the diagnostic time is lengthened further. Culture methods also only account for those organisms that can be grown in the laboratory – those that cannot go unrecognized by these techniques.

Apart from being time consuming, culture techniques are laboratory bound owing to the amount of equipment and reagents required to run them. This means that samples must be shipped to a laboratory before they can be analyzed. If collected in a hospital, this is not such a problem, as samples can be analyzed in-house in hospital laboratories. However, this is not the case with samples collected outside of hospitals. During transport, samples may deteriorate or change from the state in which they were first collected owing to changes in temperature and aerobic status – such changes can have profound effects on the bacterial populations in the samples; thus, if a microbiological test is intended, it is important to store the samples carefully during transport. Disregarding changes in the sample itself, transport time lengthens the diagnostic procedure. Culture also requires a considerable amount of manual labor time preparing media, inoculating and attending to incubating cultures.

Impact of molecular biology on diagnostics

More advanced methods are now being used to supplement classical diagnostics utilizing nucleic acid probes specific for pathogens of interest, most notably in the diagnosis of blood culture samples using peptide nucleic acid FISH. This utilizes a fluorescent peptide nucleic acid that hybridizes to ribosomal RNA of septicemia pathogens and gives a positive identification for sepsis diagnosis [12]. The technique targets the 16S RNA region of bacterial chromosomes, which are unique to each species and act as a fingerprint for bacteria. By designing a fluorescent probe that is complementary to this sequence, it is possible to detect bacteria at the molecular level by simply lysing cells in a sample *in situ* and adding the probe, then visualizing for fluorescence. This is very quick but also has drawbacks with regards to specificity, for example distinguishing MRSA from methicillin-sensitive *S. aureus* (MSSA).

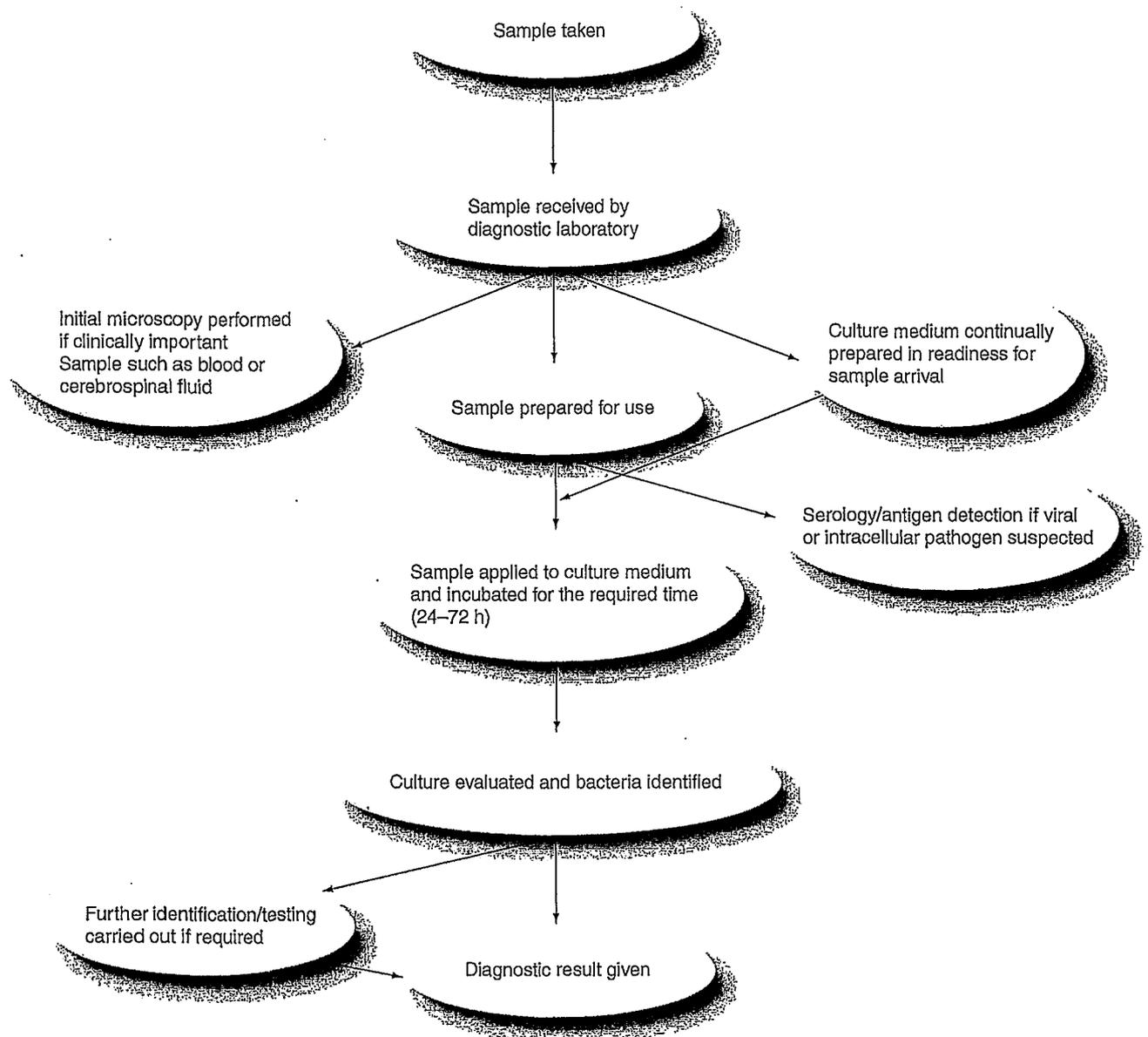


Figure 1. Processes involved in classical diagnosis of infectious disease, from receipt of sample through to confirmation of result.

The ability to amplify nucleic acids has opened the door to identifying pathogens by detecting the presence of their DNA in samples without the need to culture first to increase their numbers [2,13]. DNA detection can be achieved much more rapidly than culturing, thus diagnoses may be available in just a few hours. It avoids the problem posed by fastidious or nonculturable organisms and can be used to identify organisms more specifically than culture, since primers and probes may be designed for specific organisms (FIGURE 2). Amplification-based nucleic acid methods may be identified into three groups: target nucleic acid amplification, probe amplification or signal amplification [14].

Polymerase chain reaction, strand-displacement amplification and isothermal RNA self-sustaining sequence replication are examples of target amplification. The latter is the basis for nucleic acid sequence-based amplification and transcription-mediated amplification. PCR consists of a number of temperature cycles that include a denaturing, annealing and sometimes an extension temperature [15]. The DNA template of choice (from a pathogenic bacterium for diagnostic purposes) is subjected to this cycle of temperature changes in the presence of a polymerase enzyme, free nucleotides, primer nucleotide sequences and chemical buffers. This enables the polymerase

Box 1. Limitations of traditional diagnostic techniques.**Microscopy**

- Poor sensitivity
- Invasive
- False-positives obtained

Culture

- Time consuming
- Slow-growing organisms
- Uncultured/fastidious organisms
- Biohazard

Antigen detection

- False-positives occur
- Long-term antigen shedding
- Narrow detection window

Serology

- Negative in immune-compromised patients
- Complex interpretation
- Poor correlation with disease
- High background titers
- Crossreactivity

to create additional complimentary strands of DNA once the original strands have denatured and primer fragments have annealed. The product of the PCR, the DNA fragment selected by the primer placement, doubles during every cycle, thus increasing the amount of the chosen nucleic acid dramatically. The transcription-mediated amplification and nucleic acid sequence-based amplification reactions amplify RNA by the action of three enzymes: reverse transcriptase, RNase and RNA polymerase. First, cDNA is synthesized by special primers, one end of which is target specific and the other end is promoter RNA polymerase. Reverse transcriptase synthesizes RNA-DNA hybrid, and the RNase digests the RNA component of this. The reverse transcriptase then synthesizes dsDNA, and finally, the RNA polymerase makes numerous RNA copies.

The ligase chain reaction (LCR) in the gapped LCR format is a combination of target- and probe-amplification processes, and the QB replicase amplification is an example of probe amplification [15]. In LCR, dsDNA is denatured by heating, and primers anneal to the single strands. Then, the DNA ligase joins the primers, and the product is again released by heating. This product goes on to become the template for further ligations. Gapped LCR simply adds a DNA polymerase step to fill a gap of a few bases left between the primers, before the ligase may join them. In QB replicase amplification, the RNA probe anneals to the target and the hybrids are captured; the probe is then removed and amplified by the QB replicase. However, problems have been seen regarding the separation of hybridized and nonhybridized probe.

All of the aforementioned amplification reactions have been improved by the advent of real-time PCR technology. This has the benefit over conventional amplification reactions in that it does not require electrophoresis of products after the

amplification reaction, minimizing postmethod contamination, but rather uses fluorescently labeled nucleotides (Sybr technology) or a fluorescently labeled probe complementary to the target sequence, which anneals between the two primers used in the amplification reaction (TaqMan technology; Roche). TaqMan works by addition of a fluorophore and a quencher molecule to the probe. In the absence of complementary target molecules, the quencher inhibits the emission of light by the fluorophore. If bound to target DNA, the molecules are separated by distance, and fluorescence is emitted. This is detected by a sensor that scans the reaction after each PCR cycle, hence the real-time detection of target molecules. Real-time PCR is a much faster process, and target molecules can be detected in as little as 30 min if abundant in a test sample [16]. The two main benefits of this real-time scanning process are that a positive sample can be detected during the PCR assay, rather than having to wait for the cycling and then a further electrophoresis step, and that as PCR and incorporation of fluorescence is a logarithmic process, one can actually quantify the amount of target in a sample by using a calibration curve composed via positive-control samples containing known amounts of the target. This creates the power of quantifiable culture-based diagnosis using the rapidity of molecular-based tests.

In addition, microarray technology could also be of use in diagnostics for infectious agents [17]. This involves glass slides that contain ssDNA molecules complementary to pathogen-specific sequences. By amplifying the microbial DNA or RNA present in a sample, it is potentially possible to identify all microbes present in a clinical sample on one test assay. The amplification incorporates fluorescently labeled nucleotides into the amplified product, and hybridization is assessed using laser excitation and fluorescence emission readings.

There are an astonishing number of peer-reviewed publications on the development and implementation of PCR-based detection assays for infectious agents, far too many to cover in a concise review; however, a fine example of the process behind the rationale and design of such assays is the development of a PCR assay for MRSA specifically, rather than all *S. aureus* strains. Methicillin resistance is conferred by a penicillin-binding protein called penicillin-binding protein 2a (PBP2a), which is coded for by the *mecA* gene [18]. A PCR assay was designed to detect the presence of this gene [19]; however, this assay also amplified other *Staphylococcus* species that were coagulase-negative in samples [20], creating a false positive for MRSA, and thus different assays were designed to be more specific. Reischl *et al.* used a duplex assay that combined primers for the *mecA* gene and primers for a *S. aureus*-specific marker gene, such as *nuc* or *sa442* [20]. However, this approach also led to false MRSA positives by picking up MSSA and coagulase-negative methicillin-resistant *Staphylococci* present in the same sample. A more refined, tandem-target approach was also used by Warren *et al.*, whose assay targeted a sequence from the mobile genetic element that holds the *mecA* gene, *SCCmec*, and a sequence from the *orfX* region, a conserved open reading frame in which the *SCCmec* can be integrated into the genome and is uniquely found in MRSA [21]. Francois *et al.* used

a triplex assay to identify between *S. aureus* and *Staphylococcus epidermidis* [22]. Their assay included primers for *mecA* and *femA* specific for *S. aureus* and *famA* specific for *S. epidermidis*.

Potential problems in developing molecular detection methods

Molecular procedures have the risk of showing false-positive or -negative results [13]. False-positive results are primarily due to contamination of the reaction mixture from other samples and products of previous amplifications. Contamination during pipetting due to aerosols is also possible, since nucleic acid amplification is very sensitive and will pick up on tiny amounts of a contaminant. To combat the problem of contamination, uracil-*N*-glycosylase can be added to the reaction mix [23]; however, this does not remove the necessity for good laboratory practice when preparing molecular assays. The use of automated nucleic acid extraction and amplification techniques may also reduce contamination.

False-negative results could be caused by a poorly designed assay that does not detect the target sensitively enough or only detects it when the target is present in high quantities. In such cases, the assay should be redesigned or a more effective target should be chosen for that pathogen. By their nature, molecular assays only use small amounts of a sample, considerably smaller than in culture techniques. Therefore, if the pathogen for detection is present in low numbers in the first place, it is more likely to be missed when only a very small amount of the subsample of the original sample is used. In this case, replicate assays may help to alleviate the problem, although they will add time and cost to the overall diagnostic process, so it would not be favored in a clinical setting. Another cause of false negatives in clinical samples is the presence of inhibitors of nucleic acid amplification in the samples. Clinical samples are likely to consist of blood or feces, both of which contain substances that inhibit DNA-amplification reactions [24,25]. TABLE 1 gives a list of inhibitory substances in clinical samples with their method of inhibition, if known. The compounds are inhibitory because they interact with one or more of the reagents within the reaction mixtures. Anticoagulants, added to the samples to make them more suitable for some analyses, chelate Mg^{2+} ions added to the reaction in the form of $MgCl_2$, which reduces polymerase effectiveness [26]. Sodium polyanethanesulfonate is added to blood cultures for its anticoagulant properties, and it is particularly difficult to remove when extracting DNA since it is a very similar molecule to DNA, sharing many of the same properties [27]. Morata *et al.* also found that incorporating

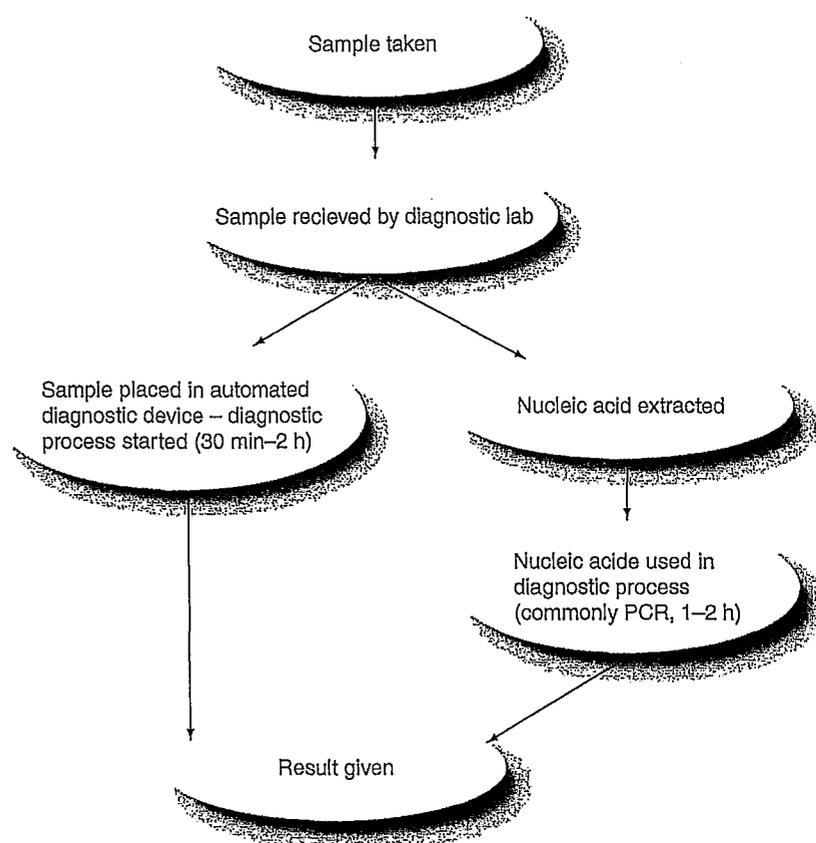


Figure 2. Molecular diagnostic process can, in theory, greatly simplify and speed up the process of diagnosis of infectious disease.

more washing steps into their DNA extraction protocol removed inhibitors to allow successful PCR, although it also meant that the final yield of DNA was much lower [28]. Compounds within the blood itself also act as inhibitors, including hemoglobin, lactoferrin, heme and IgG [29,30]. The DNA extracted from fecal samples also shows amplification inhibition if not purified prior to use. There are numerous commercial kits available to extract DNA from feces; some that have been specifically designed for stool samples include the QIAamp® DNA stool minikit (Qiagen, Germany), the MagneSil™ KF Genomic System (Promega) and the MagaZorb® DNA Mini Prep kit (Promega). Although these kits yield DNA that gives positive results for amplification, they do not perform as effectively with fecal samples when compared with extractions from samples of pure bacterial culture [31–33].

One other key challenge for molecular-based diagnostics is the standardization of assays between laboratories. There are an extremely limited number of commercially standardized molecular assays available, compared with the enormous number of 'in-house' real-time PCR assays reported in the scientific literature each month. This creates problems in that diagnostic laboratories may be using different assays with differing degrees of sensitivity and specificity. Indeed, it has been shown that the use of different in-house real-time PCR tests can impair direct comparison of diagnostics between laboratories [34]. One key way of subverting

Table 1. Compounds found in clinical samples that inhibit nucleic acid amplification and their modes of action.

Sample type	Inhibitor	Inhibitory process
Blood	Hemoglobin	Releases iron ions
	Lactoferrin	Releases iron ions Interacts with nucleic acids
	Heme	Chelates Mg ²⁺
	Leukocyte DNA	
	Anticoagulant: EDTA	Chelates Mg ²⁺
	Anticoagulant: heparin	Chelates Mg ²⁺
	Sodium polyanetholesulfonate	
Feces	Immunoglobulin G	Interacts with target DNA
	Bile salts	Chelates Mg ²⁺
	Bilirubin	Chelating agent
	Urobilinogen	Chelating agent
	Polysaccharides	
	Heavy metals	
Urine	Urea	

these problems is by engaging diagnostic laboratories employing molecular-based diagnostics in well-defined and robust quality-control programs [34]. This is a technique that has worked well in standardizing the detection of influenza in avian samples among the EU and the World Organisation for Animal Health reference laboratories. Standardizing internal controls used in real-time PCR assays can also assist with the problem stated previously of PCR inhibitors in samples. Again, there are numerous 'homebrew' internal controls reported in the literature, but the design and use of good appropriate internal controls within a PCR are essential if it is to be used with confidence in a diagnostic setting.

Perhaps the most fundamental challenge to implementing molecular diagnostics for clinical use is that of assay design, which is essentially which genes to target. This review has already described the challenges associated with designing a MRSA-specific assay, and, indeed, the short synopsis presented is very much an abbreviation of the problem. As our knowledge of bacteria and their genomes escalates, it becomes clear that the concept of 'virulence' genes is outdated and that, owing to genetic exchange between microbes, there are many ubiquitous organisms that contain genes once thought to be unique to pathogens. Similarly, there are numerous bacterial pathogens that appear to carry no real virulence genes, which are indispensable for their ability to cause disease [35]. This leads to a major challenge in using genetic identification for diagnostics; put simply, relying on one gene to identify a pathogen within a sample from normal microbial

flora is becoming less and less reliable for a large number of pathogenic bacteria. Again, this is perfectly illustrated by the case of MRSA, where detection of the *mecA* gene alone is not sufficient to type an organism as MRSA; even using two target genes can lead to confused diagnosis owing to multiple bacteria present in a sample containing one or more of the target genes.

A similar problem exists in *C. difficile*, where debate exists on which combination of toxin A and B is relevant to consider the organism a pathogen. A recent landmark publication has suggested that only toxin B is essential for human virulence [36]. Similarly, epidemiology laboratories also need to distinguish between classical *C. difficile* and the emerging hypervirulent *C. difficile* responsible for the mass healthcare fatal outbreaks reported. The major difference between these is a minor mutation in a gene that regulates production of toxin B, which is practically impossible to assess by conventional PCR [37].

More advanced uses of molecular biological technology

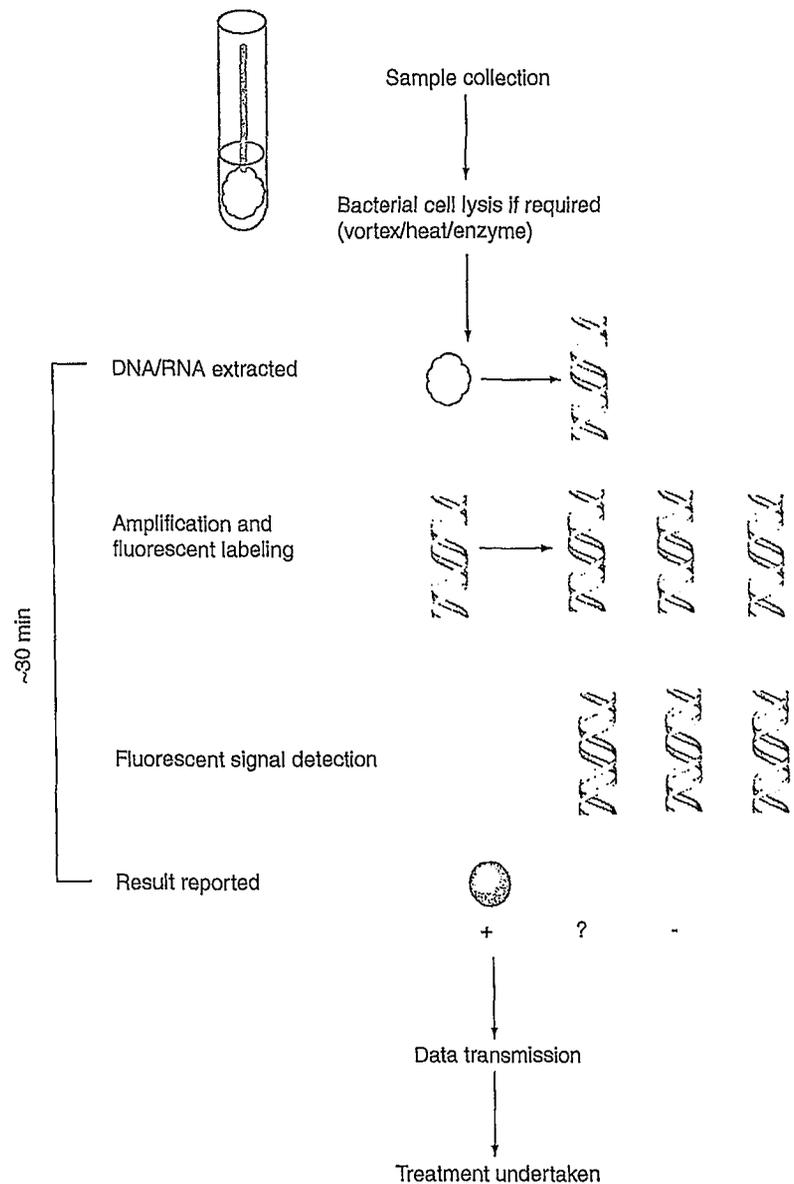
In order for molecular diagnostics to be utilized in a clinical setting with the required level of accuracy and reliability, it is clear that more sophisticated strategies are required than simply PCR. At the very least, well-designed and robust multiplex PCR assays that target unique sets of genes are required to unequivocally identify a large number of pathogenic organisms. Alternatively, strategies, such as real-time PCR and melt-curve analysis, can be used to identify pathogens where simple genetic mutations render them pathogens compared with their less harmful close relatives [38]. This is an extremely powerful tool that allows the PCR assay to detect single base pair differences in the gene being targeted. It does so by allowing the PCR to progress to the end of the reaction, and then measures the exact temperature at which the amplified product denatures into ssDNA (the melt temperature). This exact temperature will vary if the sequence differs by as little as one nucleotide. Such modifications of real-time PCR would allow diagnostic assays to circumvent problems such as the one described previously for *C. difficile*, and may also have added benefits during diagnosis, such as detection of mutations in target genes, a key feature of note during, for example, influenza outbreaks.

In addition, the adaptation of microarray technology to diagnostics would allow full differentiation of a pathogen from a nonpathogen. This could, in theory, allow the nucleic acid from a sample to be extracted, then hybridized to a glass slide containing DNA fragments complementary to the genes of interest, unique to the pathogen being tested for. In theory, this could also allow sample type screens, rather than individual tests for

each pathogen. For example, a microarray slide could be created containing a number of unique gene segments for all pathogens associated with respiratory disease. This would then allow the clinical laboratory to process a respiratory sample and then hybridize to the slide to allow identification of all pathogens present in that sample in one quick assay. Another added benefit is that such a gene-panning approach could also theoretically employ antibiotic resistance genes, so that almost all antibiotic resistances present in a sample could be ascertained, which is still a major hurdle in persuading clinicians to adopt molecular diagnostics over culture-based isolation and characterization of the resulting isolate. While this sounds like diagnostic nirvana, there are numerous obstacles to such technology being employed in a clinical setting. These include the cost and level of user skill required for the technology, and also the amount of pathogen DNA required to fluorescently label and then hybridize to the slide to produce a detectable signal. This can be overcome by PCR-based amplification of the DNA in the sample, but this is incredibly difficult if attempting to amplify hundreds of gene segments for the type of array previously mentioned [17].

Towards an ideal rapid diagnostic device: fully automated devices

In order for rapid diagnostics to be fully accepted in clinical and point-of-care settings, the major challenge is automation. This would save labor time and, ideally, allow multiple samples to be analyzed at once. It would reduce the time of exposure of technical staff to potentially infectious samples and may reduce contamination of samples, thus reducing false-positive results. Automation should permit greater standardization of tests, and systems that are easy to use would open the diagnostic process to operation by unskilled staff, increasing the number of people able to run diagnostic analyses. A portable, automated diagnostic system would be the ideal target for development, as this would dramatically increase diagnostic flexibility by allowing point-of-care diagnosis and diagnostic ability in nonclinical settings [39]. For an automated test to be incorporated into routine clinical use, it must be as effective as current manual methods, with the same level of accuracy, be time- and labor-saving and cost effective. Ideally, an automated system would incorporate sample preparation, most commonly in the form of nucleic acid extraction, with



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Figure 3. Ultimate molecular diagnostic protocol. A fully automated device producing a specific, sensitive and reliable diagnosis in a 30-min time frame. +: Positive for pathogen; -: Negative for pathogen; ?: Result unclear.

some form of real-time PCR or microarray-based detection of pathogen DNA involving fluorescent labeling and signal detection (FIGURE 3).

Commercial developers have begun to address some of these requirements with regards to automated DNA extraction from samples, and two of the devices that have been most extensively tested are the MagNA Pure LC (Roche) and the BioRobot® M48 (Qiagen). When compared with established manual methods, these automated procedures were found to be comparable or better owing to reduced contamination [40–45]. Costa *et al.* were also able to incorporate an ultraviolet decontamination step into their assay in the MagNA Pure LC to further reduce contamination [46].

Table 2. Automated/semi-automated diagnostic systems.

Manufacturer	Kit	Pathogens detected	Method
Gen-Probe Inc.	AccuProbe™ culture	<i>Campylobacter</i>	Probe hybridization
Neogen Corp.	GENE-TRAK	<i>Salmonella</i>	Probe hybridization
	GeneQuence®	<i>Salmonella</i>	Probe hybridization causing a colour change detected spectrophotometrically (automated, 372 samples in ~4 h)
Oxiod (ThermoFisher Scientific)	BAX® <i>Salmonella</i> Kit	<i>Salmonella</i>	PCR
BAX System Q7 from Du Pont			
Qualicon Inc.	BAX® <i>Campylobacter/jejuni/coli/lari</i> Kit	<i>Campylobacter</i>	RT-PCR
Roche Diagnostics	LightCycler® Foodproof Detection Kit	<i>Salmonella</i>	PCR
Idaho Technology	RAPID® LT Food Security System (<i>Salmonella</i> LT)	<i>Salmonella</i> (also <i>Campylobacter</i> in RAPID defence system)	RT-PCR using freeze-dried reagent pellets
	Pathogen Test Kit	<i>Campy/Salmonella</i>	PCR
Artus Biotech	Real Alert PCR Kits	<i>Campy/Salmonella</i>	PCR
Liminex Corp.	Luminex LabMAP™ System	<i>Campy/Salmonella</i>	
AnDiatec GmbH	AnDiatec® <i>Salmonella</i> PCR-ELISA	<i>Salmonella</i>	PCR-ELISA

RT: Real time.

Magnetic DNA extraction methods lend themselves to automation since they remove the need for liquid-handling steps; the DNA, once liberated from the cells in question, is bound to magnetic particles and transported between different washing and eluting solutions by an automated magnetic arm. These protocols often do not require centrifugation or heating steps, which makes automation more straightforward. The Enigma FL PCR-Light® (Enigma Diagnostics, Wiltshire, UK) incorporates a magnetic-based DNA extraction process, including a centrifugation step, with real-time PCR in a portable diagnostic device designed for use by the army. This makes use of lyophilized PCR reagents that are stable for storage and provides a diagnostic result in less than 30 min [39]. Further modifications are currently being made to this technology to better tailor it to the clinical point-of-care market.

Another aspect of molecular diagnostic automation that requires attention is the addition of the initial sample preparation stages to the molecular assay. This, in most cases, will involve the lysis of bacterial cells and extraction of their DNA. The effect of amplification inhibitors that are copurified with DNA from clinical samples has been discussed earlier; however, this is not the only challenge for DNA extraction. The lysis of bacterial cells, particularly Gram-positive species, is a barrier since it requires processes that are potentially difficult to incorporate into an automated system. The principle methods used to lyse bacterial cells include heating, enzyme action and physical disruption, usually by beating with glass or porcelain beads. In many cases, manual protocols employ more than one method; the QIAamp® mini stool kit and GenElute™ kit use both heat and enzyme action, while the FastDNA® Soil kit uses physical disruption followed by enzyme action. Adding an enzyme reagent to the automated process is not as complicated as adding a heating element (may

need to heat up to 95°C for bacterial cells) or a vortex action sufficiently vigorous to break open cells. However, an enzyme alone is not always enough to fully lyse cells, which is why multiple lysis methods are used in many manual kits. The nature of clinical samples adds extra difficulty due to the presence of viscous or particular substances. Producing a portable device that will effectively extract DNA from clinical samples will be a major step forward in clinical diagnostics.

Perhaps the greatest challenge to producing a fully automated diagnostic device is the integration of all of the component stages into one small footprint machine. Integrating sample preparation with DNA extraction, followed by amplification/DNA labeling and then readout, are major engineering challenges that require a very much interdisciplinary approach to solve.

Expert commentary

In line with the contrasting advances and challenges listed in this review, the development of point-of-care rapid diagnostics is an area that is a major focus of research sources, yet at the same time, very few devices are currently commercially available. Current automated devices in use or development are primarily targeted toward the food industry or the military; examples are listed in TABLE 2. Further development of these devices is required to better suit them to mass clinical use.

Probably the greatest success for rapid diagnostics to date is the Cepheid GeneXpert® system, based on the SmartCycler® used in many clinical and research laboratories for real-time PCR and the various molecular tests developed for the sexually transmitted pathogens *Chlamydia trachomatis* and *Neisseria gonorrhoeae* (CTNG). The GeneXpert is a fully automated closed system that automates sample preparation, DNA amplification and detection.

There are currently three commercial GeneXpert systems available for *Enteroviral meningitis*, Group B *Streptococcal* infections and, most notably and successfully, for MRSA detection [47–49]. CTNG tests have been developed by a number of different companies (TABLE 3) and are now routinely used in clinical settings. Indeed, the development of chlamydial tests based on nucleic acid-amplification technology has been considered the most important advance for the detection of chlamydial infections since cell culture.

The success of implementation of molecular-based diagnostic tests for CTNG should pave the way for more molecular diagnostics becoming common place in clinical laboratories, particularly when they replace cumbersome and tiresome culture- or serology-based diagnostics. A fine example of this is the recent implementation of the molecular test developed by the UK Health Protection Agency for H1N1v, or swine flu. After being developed and validated by the reference research laboratories, the real-time PCR was rolled out to all frontline clinical diagnostic laboratories to expedite the fast turn around of swine flu diagnosis. This molecular test completely replaced all serology- and culture-based techniques. This is a practice that has been employed by veterinary avian influenza laboratories for the last few years [50]. However, one key point to understand is that molecular diagnostics should never be viewed as a way to replace conventional diagnostics but as a way of supplementing them, and may be best considered as a value-added tool to incorporate into the diagnostic algorithm.

Five-year view

As the amount of research funding for rapid point-of-care diagnostics has increased exponentially over the last 24 months, it is fair to hope that so too will the number of devices reaching the clinical market, particularly with funding schemes such as the EU FP7 funding initiatives, technology strategy board health technologies initiative and the NIHR Ideas4innovation small business research initiative. These funding schemes have seen several million pounds invested in small and medium enterprises and academic partnership research in an attempt to bring expert knowledge of pathogens and pathogen genomics, with expertise of developing and constructing state-of-the-art engineering solutions to rapid diagnostic devices.

In the next 5 years, we should see a wider choice of robust point-of-care devices made available to the medical profession. Devices such as the Enigma FL are now being further developed to create a small footprint device to perform fully automated sample extraction and real time PCR that can be used to diagnose healthcare-associated infections, CTNG, intestinal infectious diseases and influenza. The Enigma device is possibly the most advanced in the UK with respect to fully integrating all components of infectious disease diagnosis into a fully automated device.

Table 3. Various molecular diagnostic devices available for *Chlamydia trachomatis* and *Neisseria gonorrhoeae* testing.

Device	Manufacturer	Basis of test
CTNG Cobas Amplicore®	Roche	PCR/ Hybridization
Abbott LCx®	Abbott diagnostics	LCR
Abbott Realtime CTNG	Abbott diagnostics	Real-time PCR
BD ProbeTec ET®	Becton-Dickinson	Strand displacement amplification
Gen-Probe AMP CT®	Gen-Probe	Transcription-mediated amplification
Gen-Probe Aptima Combo 2®	Gen-Probe	Second-generation TMA
NuclISens®	Organon Teknika	NASBA

CTNG: *Chlamydia trachomatis* and *Neisseria gonorrhoeae*; LCR: Ligase chain reaction; NASBA: Nucleic acid sequence-based amplification; TMA: Transcription-mediated amplification.

The last two EU FP7 calls for research funding have heavily targeted the development of diagnostics, and this also should bear fruit in the next few years. Among several projects funded to speed up the diagnosis and detection of influenza in this initiative are the Enigma device for influenza detection based on real-time PCR, and the PortFastFlu project, which has garnered a lot of press interest worldwide owing to its design, incorporating sample preparation and amplification using small microfluidic microchips, and real-time microarray to allow detection and virus typing in one small, briefcase-sized machine. The technology is based on the HybLive technology developed by the French company Genewave, a spin-off small-to-medium enterprise from Ecole Polytechnique in Paris, as well as microfluidic expertise developed by Gaiker and Ikerlan of Spain.

While much of this review has focused on molecular-based detection of infectious agents, it is important to also note that many companies are aiming to speed up more classical methods of diagnosis, allowing them to be performed cheaper and far faster than they conventionally do. One such example is the recently reported Universal Sensors project. This uses biosensor technology to make the classical serological/antigen-detection ELISA tests faster, cheaper and much more sensitive, potentially as sensitive as PCR. The benefits are that the reagents and tests are greatly reduced in cost compared with molecular methods, and the actual test platform is highly portable, potentially a handheld device.

In brief, as more companies and academic researchers switch attention to the need for point-of-care rapid diagnostics, the next 5 years should see a real shift in the way infectious diseases are diagnosed and managed. The emphasis on general practitioner sampling and large throughput of samples by the clinical laboratory will begin to be heavily supplemented by the use of such machines. This will allow diagnosis of infectious diseases to occur faster, allow more efficient treatment and lessen the burden on already overloaded clinical laboratories. It will also alleviate the pressure on clinical microbiologists created by policies such as routine testing of inpatients for MRSA, and screening for *C. difficile*. The recent occurrence of the swine flu pandemic may also create the opportunity that rapid point-of-care-diagnostics has been waiting for to show their real value and reliability during an infectious disease crisis.

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Key issues

- Infectious disease is a major health concern to the global population.
- Rapid diagnosis of infectious disease is a key strategy in lessening their burden.
- Molecular techniques based on pathogen genetics are key in developing rapid diagnostics.
- Key challenges are integrating complex procedures of sample preparation and assay into a single automated machine.
- Current and future research should see a rise in the number of reliable and robust point-of-care rapid diagnostic devices available to the healthcare profession.

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